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If you are in doubt about the contents of this announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

Haitong CSI300 Index ETF
(“Sub-Fund”)

(A sub-fund of Haitong ETF Series (the “Trust”), a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

RMB Counter Stock Code: 82811
HKD Counter Stock Code: 02811

Announcement –
Amendments to Prospectus and Product Key Facts
Statement

Unless otherwise indicated, all undefined capitalised terms have the same meanings in this notice as in the Prospectus (as defined below) for the Trust and the Sub-Fund. The Manager accepts responsibility for the accuracy, as at the date of this notice, of the information contained in it.

Dear Unitholders

We are writing to inform you that with effect from 3 October 2016, the prospectus of the Trust and the Sub-Fund dated December 2014 (as amended by the addenda dated 2 January 2015, 11 March 2015, 30 April 2015, 30 December 2015 and 23 May 2016) (the “**Prospectus**”) has been amended by way of a sixth addendum dated 3 October 2016 (the “**Sixth Addendum**”) to reflect the amendments set out below. An updated product key facts statement dated October 2016 (the “**Updated KFS**”) has also been issued on the same date.

1 Termination of Nomura International (Hong Kong) Limited as a Market Maker

The Sixth Addendum provides amendments made relating to termination of the appointment of Nomura International (Hong Kong) Limited as a market maker of the Sub-Fund with effect from 31 October 2016.

2 Updates on information relating to the Underlying Index

The Sixth Addendum and Updated KFS both provide the latest information relating to the Underlying Index as at 30 September 2016 (i.e. the top 10 largest Index Securities of the Underlying Index by weighting and total free-float index market capitalisation).

Investors who have any enquiries regarding the above may contact the Manager at 22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong or call the Manager's enquiry hotline at (852) 3588 7699 during normal office hours (Monday to Friday (excluding public holidays), from 9:00a.m. to 6:00p.m.).

Hard copies of the Sixth Addendum, together with the Prospectus will be available for inspection at the Manager's place of business in Hong Kong during normal business hours free of charge and may be obtained from the Manager upon payment of a reasonable fee.

Electronic copies of the Sixth Addendum, together with the Prospectus will be available on the Sub-Fund's website (www.haitongetf.com.hk) and the SEHK's website (www.hkexnews.hk) on 3 October 2016. The Sub-Fund's website has not been reviewed or authorized by the SFC.

Hai Tong Asset Management (HK) Limited
as Manager of Haitong CSI300 Index ETF

3 October 2016